BC Potatoes An Industry Overview

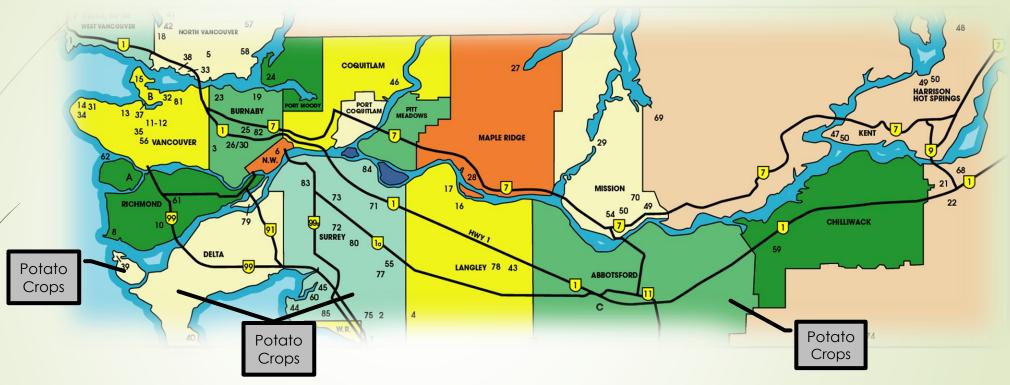
BC Vegetable Marketing Commission
Presented by Andre Solymosi
General Manager

February 8, 2017

Agenda

- Potato Industry Profile
- Challenges
- Successes

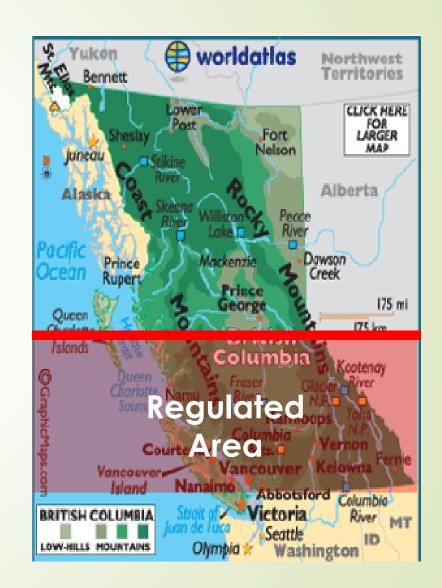




- There are 61 producers in the province
- > 86% of the acreage is farmed in metro Vancouver / Fraser Valley and approximately 60% of this planted acreage is located in Delta
- In 2014/15 total BC potato production = 0.06% of total production from the four western USA states – primary competition to BC producers

 BC Potato production is regulated if grown below the 53rd parallel

The BC regulated vegetable industry is organized under the Natural Products Marketing (BC) Act & the BC Vegetable Scheme

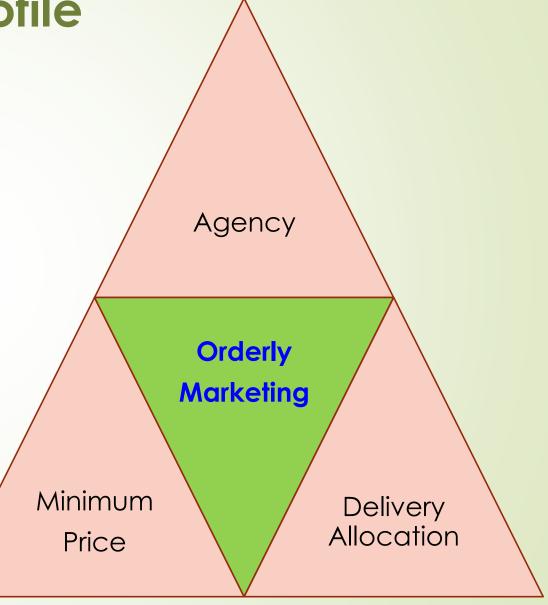


Orderly Marketing of BC Potatoes

> The commission delegates marketing authority to Agencies

 Agencies represent groups of producers in the market place

Market access tools



- Orderly Marketing of BC Potatoes
 - There are 6 Storage Crop Agencies in BC
 - Product branding by agency:





















Potato Industry Challenges

Land Supply

- Land rents are increasing
- Loss of land in Delta and around the valley is impacting the ability to rotate crops
- Loss of land use on Vancouver Island due to Golden Nematode (Municipality of Central Saanich)

Loss of Processing Capacity

- Processing vegetable crops are essential for crop rotation purposes
- In 1985 there were 7 major fruit & vegetable processors in the valley, now there are two processors and most of their capacity is focused on fruit

Potato Industry Challenges

Food Safety

 All agency growers need to be 3rd party audited annually. Many have multiple audits. Farmers need to keep informed of updates to audit manuals and food safety program requirements

Orderly Marketing

Managing growth ambitions of competing agencies

Potato Industry Successes

- Anti-Dumping Trade dispute Successfully defended duty on USA Russets & White potato imports into BC.
- Producers are committed to supplying a high quality product to the market place
 - Investment in high tech storage facilities, grading and packaging equipment
 - New potato varieties
- Higher yielding varieties being planted on reduced acreage
- Desire to eat locally grown food driving demand













BC VEGETABLE MARKETING COMMISSION

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Thank You